QuickStart Guide

Concur[®] Premier: Travel



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Concur® Premier: Travel QuickStart Guide

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Welcome to Concur Premier: Travel

Welcome to Travel, Concur's powerful employee travel management solution that enables you to create travel bookings online.

Concur's Travel feature enables you to:

- Search the same vendor inventory that your travel agency uses.
- Find, coordinate, and reserve your airline, rental car, hotel, rail, limo, or dining reservations for your business travel.
- Comply with your company's travel policy when booking your travel.

Section 1: Log on to Travel

How to...

1. Log on to Travel following your company's logon instructions.

Additional Information

Your password is case sensitive. If you are not sure how to log on, check with your company's administrator.



Section 2: Explore the My Concur Page

The **My Concur** page includes several sections that make it easy for you to navigate and find the information you need.

y Concur Travel Expense Invoice Rep	orting Administration Profile			
Not Sure Where You Are? Your phone knows. GPS-enabled search for	Expense Reports (7) New Expense Report View Reports			
hotels, restaurants and cars.	Report Name	Status	Report Date	Total
	OE Lunches Sept. 14-15 Lunches for Intelligence Training	Approved	09/20/2010	\$164.86
rip Search Flight Car Hotel Taxi Rail Flight Status Dining	Training Training	Not Filed	09/16/2010	\$1,115.00
Round Trip O One Way O Multi-Segment	Elan Expense Training 09/08/10 Onsite Expense Training	Final Accounting Approval	09/15/2010	\$231.11
eparture City 😭 🛛 SEA	Sales Training Work with new sales system.	Not Filed	09/10/2010	\$0.00
EA - Seattle Tacoma Intl Arpt - Seattle, WA 🥳 rrival City 🞲	Strip to San Francisco Onsite Expense Training	Sent Back to Employee - Calnan, Brenna M	09/09/2010	\$57.00
eparture depart V 9:00am V ± 3 V	Hub International Travel & Expense Training for Hub International	Approved	08/31/2010	\$64.00
eturn depart V 5:00pm V ± 3 V	Training for Hub International Concur Travel & Expense onsite training for Hub International	Approved	08/23/2010	\$700.74
Pick-up/Drop-off car at airport	Company Info			

How to...

Use the Trip Search section.

Additional Information

This section provides the tools you need to book a trip with any or all of these: flight, car, hotel, limo, and dining.

This section appears on My Concur only if your company uses Travel.

This section shows you the weather conditions at any selected airport.

The Weather section is not available if your company uses Concur Standard.

Explore the **Weather** section.

Section 2: Explore the My Concur Page (Continued)

How to	Additional Information
Explore the Trip List section.	This section lists your outstanding trips. <i>This section appears on My Concur only if your company uses Travel.</i>
Explore the Trips Awaiting Approval section.	This section lists the trips awaiting your approval. <i>This section appears on My Concur only if your</i> <i>company uses Travel and if you are a Travel</i> <i>approver.</i>
Explore the Travel Info section.	This section provides contact information for help with booking travel and general travel information. <i>This section appears on My Concur only if your</i> <i>company uses Travel.</i>

Customize My Concur

You can move the panes around the **My Concur** page to better meet your needs. Click the top bar of a pane and drag it to a new position on the page.

My Concur Travel Expense Invoice Reportin	g Administration Profile			
Not Sure Where You Are?	pense Reports (7) New Expense Report View Reports			
Register Concur for mobile.	Report Name	Status	Report Date	Total
	OE Lunches Sept. 14-15 Lunches for Intelligence Training	Approved	09/20/2010	\$164.86
Trip Search Flight Car Hotel Taxi Rail Flight Status Dining	Training Training	Not Filed	09/16/2010	\$1,115.00
	Elan Expense Training 09/08/10 Onsite Expense Training	Final Accounting Approval	09/15/2010	\$231.11
Departure City 😰 🛛 🛛 🖉	Sales Training Work with new sales system.	Not Filed	09/10/2010	\$0.00
SEA - Seattle Tacoma Intl Arpt - Seattle, WA 🔅	Onsite Expense Training	Sent Back to Employee - Calnan, Brenna M	09/09/2010	\$57.00
Departure depart V 9:00am V ± 3 V	Hub International Travel & Expense Training for Hub International	Approved	08/31/2010	\$64.00
depart 💙 9:00am 💙 ± 3 💌	Training for Hub International	Approved	08/23/2010	\$700.74
Company Infe	Concur Travel & Expense onsite training fo Hub International	r		
Pick-up/Drop-off car at airport Welcome to Cor	cur Expense and Invoice. Please click the Expens	e or Invoice tab to start.		
Automatically reserve this car				

Section 3: Update Your Travel Profile

Before you use Travel for the first time, update your profile. You must save your profile before you first attempt to book a trip in Travel.

If you are a travel arranger, select the profile that you want to edit from the **You are Administering Travel For** dropdown menu (at the top of the Profile page).

Step 1: Change Your Password

Your company decides if you can change your password. If allowed, you will change your password on the Profile tab.

How to...

- 1. On the **My Concur** page, select **Profile** from the menu at the top of the page.
- 2. On the **Profile** submenu, click **Change Password**.
- 3. In the **Old Password** field, enter your current (temporary) password.
- 4. In the **New Password** field, enter your new password.
- 5. Verify your new password by re-entering it in the **Re-enter Password** field.
- 6. Enter a word or phrase in the **Password Hint** field to act as a reminder if you forget your password, and then click **Save**.

Additional Information

If your company uses Single Sign On, you access Travel via your company's intranet. If that is the case, you will not see this option on the Profile menu nor will you be able to change your password.

To change your password, you need to know your old or temporary password.

My Concur Travel Exp	ense Invoice Reporting Administration Profile							
Personal Information Change Pa	assword System Settings Mobile Registration Travel Vacation Reassignment System E-Mail Settings							
My Profile Your Information Personal Information Company Information Contact Information	Your Information Change Password Personal Information A password must be at least 7 characters. It must contain numbers (0-9), and may contain upper and lower case characters (A-Z, a-z), and symbols (such as ^%*@#). It cannot contain spaces. All fields are required. Company Information Note: Passwords are case sensitive.							
Emergency Contact Credit Cards	This will change your password in both Cliqbook and the Concur Expense system.							
Travel Settings Travel Preferences International Travel Frequent-Traveler Programs Assistants/Arrangers	Old Password Re-enter New Password Password I I I I I I I I I I I I I I I I I I I							
Expense Settings Expense Information	Submit Cancel							

Section 3: Update Your Travel Profile (Continued)

Step 2: Change your Time Zone, Date Format, or Language

How to...

- 1. On the **My Concur** page, click **Profile** on the menu at the top of the page.
- 2. On the **Profile** submenu, click **System Settings**.
- 3. On the **System Settings** page, update the appropriate information, and then click **Save**.

Additional Information

You can change the system and regional settings (number, currently, date, and time format).

The submenu is listed horizontally under the **Profile** tab. You can also hover over the **Profile** tab to view a dropdown version of the submenu.

My Concur Travel Ex	pense Invoice Reporting Administration Profile	
Personal Information Change	Password System Settings Mobile Registration Travel Vacation Reassignment System E-Mail Settings	
My Profile	You've been designated as an assistant for one or more people. If you'd like to edit their profiles instead of yours, select a name from	Me 💌 Search
Your Information	the list to the right.	June
Personal Information Company Information Contact Information Emergency Contact Credit Cards	Regional Settings and Language Calendar Settings Default Language English (United States) Start week on Sunday Number Format 1,000.00 Start Day View At 8:00 AM	
Travel Settings	Placement of Currency Symbol Before the amount 💌 End Day View At 8:00 PM 💌	
Travel Preferences International Travel Frequent-Traveler Programs Assistants/Arrangers	Negative Number Format -100 💌 Default View month 💌 Negative Currency Format -100 💌 Date Format mm/dd/yyyy 🖤	
Expense Settings	Time Format h:mm AM/PM 💌	
Expense Information Expense Delegates Expense Preferences Expense Approvers Favorite Attendees	Hour/Minute Separator : 09/20/2010 3:23 PM Time zone (local time) (GMT-08:00) Pacific Time (US & Canada; Tijuana) Other Preferences	
Invoice Settings	Home Page My Concur 🕥 🔯	
Invoice Information Invoice Delegates Invoice Preferences	Rows per page 25	
Invoice Approvers	-	
Other Settings E-Receipt Activation System Settings Change Password Privacy Statement System E-mail Settings Travel Vacation Reassignment Mobile Registration I'm Assisting	 Send an email every time something is put in or removed from my approval queue Send a daily summary of items in my queue Let me know when one of my requests is approved or denied Send Confirmation Emails Do you want to receive an email each time you book travel? Unchecking this box will not stop emails to your assistant or arranger if you use one. Send Trip-on-Hold Reminder Emails Do you want to receive an email each time you place a trip on hold? Unchecking this box will not stop emails to your assistant or arranger if you use one. Send Trip-on-Hold Reminder Emails Do you want to receive an email each time you place a trip on hold? Unchecking this box will not stop emails to your assistant or arranger if you use one. Send Trip-on-Hold Reminder Email Do you want to receive an email each time you place a trip on hold? Unchecking this box will not stop emails to your assistant or arranger if you use one. Send Trip-on-Hold Reminder Email Do you want to receive an email each time you place a trip on hold? Unchecking this box will not stop emails to your assistant or arranger if you use one. Send Trip-on-Hold Reminder Email Do you want to receive an email when a trip you've booked is ticketed? Unchecking this box will not stop emails to your assistant or arranger if you use one. Save Reset Close 	

Section 3: Update Your Travel Profile (Continued)

Step 3: Update Your Personal Information

How to...

- 1. On the **My Concur** page, click **Profile** on the menu at the top of the page.
- 2. On the **Profile** submenu, click **Personal Information**.
- 3. On the **My Profile** page, update the appropriate information, and then click **Save**.

Additional Information

The submenu is listed horizontally under the **Profile** tab. You can also hover over the **Profile** tab to view a dropdown version of the submenu.

Complete these sections of your travel profile:

- Name & Airport Security
- Home Address
- Work Address
- Contact Information
- Emergency contact
- Travel Preferences
- Credit Cards

You must complete all fields marked **Required** (in orange) to save your profile.

Verify that the first and last name fields match the ID used at the airport.

If you cannot edit these fields, contact your travel agency or travel manager to make changes.

The country you select in the work address fields will determine the default map that appears on the **Concur Travel Map** tab.

There are several **Save** buttons on the profile page. You only need to save once as every **Save** button saves the entire profile.

My Profile		Home Address Work Address Contact Info.	Emergency Contact Travel Prefere	nces Assistants Credit Cards						
Your Information		Jive been designated as an assistant for one or more people. If you'd like to edit their profiles instead of yours, select a name from Me 💌 Search								
Personal Information Company Information	the list to the right.	incomengin								
Contact Information					Change					
Emergency Contact	Fields marked [Required] must be complete	d to save your profile.			Picture					
Credit Cards										
Travel Settings										
Travel Preferences International Travel		ake certain that the first, middle, and last name			l be presenting at the					
Frequent-Traveler Programs		you may be turned away at the gate if the name								
Assistants/Arrangers	Title First Name [Required] Kevin	John	Nickname	Last Name [Required] Dorsev	Suffix					
Expense Settings		No Middle Name								
Expense Information	Concur Cost Center									
Expense Delegates	8512									
Expense Preferences Expense Approvers					,					
Favorite Attendees	Company Information									
Invoice Settings	Employee ID Exchange Lo	gin								
Invoice Information	100030									
Invoice Delegates	Manager	Position/Title		Org. Unit/Division						
Invoice Preferences	Brenna Cainan	Training Consultant		Ji	<u>×</u>					

Section 3: Update Your Travel Profile (Continued)

Step 4: Set Up a Travel Arranger or Assistant

Но	ow to	Additional Information
1.	On the My Concur page, click Profile on the menu at the top of the page.	Use Assistants & Travel Arrangers to give other Travel users the ability to view and modify your profile or book travel and trips for you.
2.	On the Profile dropdown menu, click Personal Information.	The primary assistant's name and work phone number become part of the traveler's GDS profile, if
3.	Click Assistants at the top of the page.	configured.
4.	Click Add an Assistant to search for your assistant's last name.	
5.	In the Search Criteria field, enter the assistant's name.	Important: Your assistant must have an existing Travel account before you can add him or her to your profile.
		Hint: When searching, use the following format: <i>LastName, FirstName</i> (no spaces).
		For example: Smith,June
6.	Click Search.	
7.	Click the Assistant dropdown arrow.	The Assistant dropdown list shows any individuals that match your search criteria.
8.	Select the appropriate name from the dropdown list.	

- 9. Select Can book travel for me.
- 10. Select Is my primary assistant for travel.
- 11. Click Save.

Use this option if you want to have this assistant included on any agency-generated emails about your trips. This will only occur if your Travel Management Company has configured your site to send information to your GDS profile.

Passport Nationality	Passport Number Passport Date Is	sued (mm/dd/yyyy)
United States of America	🥹 Add an Assistant - Mozilla Fir 🗨 🗠 🖃 🖃 🖃 🔲 🔀	
Passport Expiration (mm/dd/yyyy)		1
12/27/2011	Concursolutions.com https://www.concursolutions.com/profile/Assis 🏠	
	Add an Assistant	
The following information is now requ		
Document Type	Please select the individuals within your organization that you would like to	
Passport	give permission to perform travel functions for you.	✓
	Search Criteria Search What	
	Chase Name, E-Mail, Log-in V Search	
	Assistant	
	Chase, Grant Edward (grantc@concur.com)	
Assistants and Travel Arrangers		<u>Go to top</u>
Please select the individuals within your or	Can book travel for me	for you.
Refuse Self Assigning Assistants 🙀	✓ Is my primary assistant for travel*	
Your Assistants and Travel Arrangers	*Individuals/Groups with no work phone number in their profile cannot	+ Add an Assistant
	be designated as primary assistant for travel.	
	Save Cancel	
		✓
•		
	Done 🔒	4

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Section 4: Make a Travel Reservation

Step 1: Make a Flight Reservation

How to...

- 1. On the **My Concur** page, click the **Flight** tab at the left side of the page.
- 2. Select one of the following types of flight options:
 - Round Trip
 - One Way
 - Multi-Segment

Flight	Car	Hotel T	axi Rail	Flight	t Status	Dining		
🖲 Round Trip 🔘 One Way 🔘 Multi-Segment								
Denert								
Departu MSP - I		apolis St P	aul Intl - N	linnea	nolis M	N	MSP	
Arrival (a an 1110 - 11	inneu	pons, m		244	
Arrivary	Lity 👷	,						
Departu	ire							
		depart 🔻	9:00am	-	±3 •	•		
Return								
Return		depart 🔻	5:00pm	-	±3 •	-		
Pic	k-up/[Drop-off ca	ir at airpoi	rt				
📃 Au	tomati	ically resen	e this car					
E Fin	d a H	otel						
		~						
		irline 🔞	6					
		ole only air	Tares					
	Number of adults 1 -							
	Class of service: Economy class 👻 👔							
	-	s by: 🔘 Pr			ile			
Flights v	v/ no c	double conr	ections:	v				
			Searc	h				

- 3. In the **Departure City** and **Arrival City** fields, enter the cities for your travel.
- Click in the **Departure** and **Return** date fields, and then select the appropriate dates from the calendar.
- 5. If you need a car, select the **Pick-up/Drop-off** car at Airport checkbox.

Additional Information

If you have a car, hotel, limo, or rail to book without airfare, use the corresponding tabs.

When you type in a city, airport name, or airport code, Travel will automatically search for a match.

You can also select the appropriate **Departure** and **Return** times and time range. Travel searches before and after the time you select.

Depending on your company's configuration, you can automatically reserve a car, allowing you to bypass viewing the car results. After you select a vendor and car type, a car is automatically added to your reservation.

If you need an off-airport car or have other special requests you can make these requests on the **Car Results** page or you can skip this step and add a car from the **Itinerary** page.

Step 1: Make a Flight Reservation (Continued)

How to...

6. If you need a hotel, select the **Find a Hotel** checkbox.

- If also booking for a companion, from the Number of Adults dropdown menu, select the number of adults traveling.
- 8. To search only fully refundable fares, select the **REFUNDABLE only** checkbox.
- 9. Select Search flights by Price or Schedule.
- 10. Click Search.

Additional Information

You can choose to search for the hotel by:

- Airport
- Address
- Company Location
- Reference Point / Zip Code (a city or neighborhood)

If you are staying at more than one hotel during your trip or do not need a hotel for the entire length of your stay, you can skip this step and add a hotel from the **Itinerary** page.

Your company decides if this field appears in the Trip Search section. When displayed, if a companion is selected, the payment screen will provide the option to use the credit card from the companion's profile.

The forward tab that you see on the search results screen will depend on which you select.

Depending on your company's configuration, you might be notified that there are non-stop flights, but they don't exactly fit the times you have entered. If you want, you can change your search criteria to include non-stop flights.

Expan	d Search Window?	×
~	There are no nonstop flights from DCA to SEA between: 3.00 AM and 7. AM.	00
0	There is at least one nonstop flight departing during the following hour AM, 5.00 PM.	s: 8.00
	Would you like to expand your search window to include nonstop flight	58
	Ves No Cancel	

To filter the results, select a column, row, or cell in the airline grid at the top of the results screen or use the sliding scales on the right. You can easily switch between the **Shop by Fares** tab and the **Shop by Schedule** tab by clicking on the tab.

You can also click the **more like this** link, and then select either **Outbound flight** or **Return flight** to view more options for the selected flight.

Step 1: Make a Flight Reservation (Continued)

How to...

11. Review the search results on the **Shop By Fares** tab, and then click **Show Details**.

Additional Information

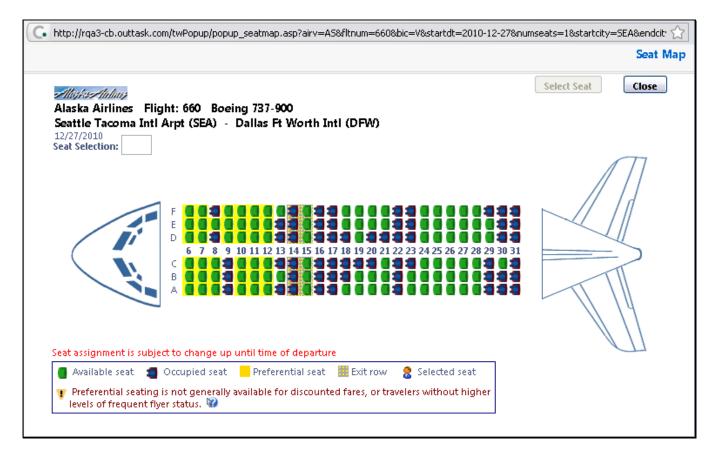
Click **show details** to expand flight information, to view fare rules and, if needed, to add or choose a different frequent flier program. Travel automatically selects the corresponding frequent flier program from the profile, if available.

To select a seat, click the **View Seatmap** icon next to the flight. A code for seats appears at the bottom of the page, showing which seats are available, occupied, or considered preferential.

12. Select any green (unoccupied) seat and position the mouse pointer over a seat to see the seat number. Your to profile

Select preferential seats (highlighted in yellow) if you have preferred status on the selected airline. Your frequent flyer number must be in your Travel profile. If you select a preferential seat and this information is not in Travel, your seat request might not be honored.

Some seats are marked handicapped and can only be selected by a travel agent. If you are entitled to a handicapped seat, make sure your travel agent is aware of your situation.



Step 1: Make a Flight Reservation (Continued)

How to...

13. Click the appropriate seat to select it, and then click **Select Seat**.

14. Once you have made your seat selection, click **Close**. Repeat for all flights.

15. From the **Shop By Fares** tab, click **Reserve** to select your airfare.

Additional Information

To change your seat, click the seat you prefer. Point to a seat to view the seat number.

After you select your seat for a flight, you can either click **Change Seat** or select the next flight in your reservation. Travel will prompt you to save your new seat selection.

Policy information appears next to the **Reserve** button. The **Reserve** buttons are color coded as:

- A green Reserve button indicates the fare is within policy.
- A *yellow* Reserve indicates the fare is outside of policy. If you select this fare, you must enter additional information. Yellow buttons will not appear if your company uses Concur Standard.
- A red Reserve button indicates the fare is outside of policy. If you select this fare, you must enter additional information and wait for manager approval. The trip will not be ticketed until it is approved by a manager.

My Concur	Travel Expe	nse Invoice	Reporting	Administ	tration P	ofile				
Home Trip Lib	orary Templates	Meetings Mee	ting Admin P	olicy Profile	Tools Cliq	oook XA				
Seattle, W/	Seattle, WA To Dallas, TX Nov 22 - Nov 25 Print / E-mail									
IIII <u>Baqqaqe</u>	IÎI Baggage Fee Policies Hide matrix								0	
All			A ^x A	2		a		Outbound	O	
88 resul	ts United	Alaska Airlines	American	Multiple Carriers	Frontier	Airtran Air	US Airways	Depart 🗨		
Nonsto 4 result			317.40 4 results					6:00 AM - 1 Arrive	2:00 PM	
1 stop 84 resul		364.10 22 results	328.10 17 results	317.60 15 results	318.80 6 results	361.80 1 results	586.80 1 results	12:00 PM - 1		
Shop by Fa	Shop by Sche	dule			Sorted By:	Policy - Most	Compliant 💌	Return	0	
Displaying:	88 out of 88 results.				< < Previous	Page: 1 of 9	Next>> All	Depart 🔍	•	
Price	Carrie		Depart	Arri	ve	Stops / D	uration	2:00 PM - 7		
\$364 Res	4.10 erve	Alaska Airlines	SEA 7:00 DFW 4:33		₩ 12:50 pm ¶ 10:12 pm	0 / 3h 50m 1 / 6h 7m		Arrive 6:25 PM - 1:	2:45 AM	
com	pare 🖈 🛛 🔶 🔶			mo	re like this +	show	v details 🔇	Price	0	
\$364 Resi	4.10 erve	Alaska Airlines			₩ 12:50 pm ¶ 11:40 pm	0 / 3h 50m 1 / 6h 5m		Choose currency: USD \$	·	
com	pare 🖈 🛛 🔶 🔶			mo	re like this +	show	v details 🔇	\$317.40 - \$	-	
\$364 Resi	4.10 erve	Alaska Airlines	SEA 7:00 DFW 5:50		₩ 12:50 pm ¶ 11:40 pm	0 / 3h 50m 1 / 6h 5m		Display Settings	o	
com	pare 🖈 🛛 🔶 🔶			mo	re like this +	show	v details 🔇	Hide Non-refundable Far	es	

Section 4: Make a Travel Reservation (Continued)

Step 2: Select a Car

How to...

- 1. If you selected **Pick Up/Drop off Car at airport** on the **Flight** tab, you will see the results for the car search.
- 2. Select the appropriate rental car, and then click **Reserve**.

Additional Information

If you selected **Automatically reserve this car**, Travel will add your car and then display your hotel results.

You can sort the car results to help find your selection.

Yellow diamonds indicate preferred vendors and your preferred car type will be selected automatically.

Depending on your company's configuration, you might be able to select **In-car GPS system** or **Ski rack** under **Car booking options** on the right. Other preferences or car program ID numbers can also be added.

All						Hide matrix		
34 results	Economy Car	Compact Car	Intermediate Car	Full-size Car	Standard Car	Intermediate Car Hybrid	Use the following Car Program: + Add car Mileage Program	~
National 🔶	45.00	45.00	46.00	48.00	48.00		Use my default credit card: 'M Corporate Credit Card'.	у
Thrifty 🔶	38.00	40.00	42.00	44.00	43.00		Change Car Search	
enterp <u>ri</u> 🔶	43.00	43.00	44.00	46.00	46.00		Car Display Filters	
finter 🔶	60.76	60.76		64.09	61.87	119.63	Choose currency: USD \$	
AV/S	53.00	53.00	56.00	60.00	58.00		 Unlimited miles Air conditioning 	
Budget	53.00	53.00	55.00	59.00	57.00		Hybrid	
splaying: 7 out o ted By: Policy	o <mark>f 34 results.</mark> - Most Compliar	nt 💌					Car Transmission Automatic Manual	
Economy Car (C	E-Receipt Enabl	ed National		
\$45.00 per d (Corporate rat Reserve	Automati	t miles c transmission t \$132.59<u>*</u>						
Economy Car (Worldspan) 🔶					Thrifty		
	Unlimited	l miles c transmission						

Section 4: Make a Travel Reservation (Continued)

Step 3: Select a Hotel

How to...

- 1. If you selected the **Find a Hotel** option on the **Flight** tab, the hotel results appear after you choose your rental car.
- To filter by hotel chain, enter the chain name in the With names containing box next to the Sorted by box
- 3. Use the filter options to narrow your search by **Amenity** or **Chain**.
- To filter by neighborhood, select the desired neighborhoods in the **Neighborhood** box on the right.
- 5. Click the **more info** link for a specific hotel to find more detailed information for the hotel.
- 6. Click choose room to view room rates.
- When you are ready to reserve your hotel room, click the radio button next to the desired room type, and then click **Reserve**.

Additional Information

You can sort the list of hotels by **Preference**, **Price**, **Rating**, **Distance** and **Policy**.

Depending on your Company's configuration, you might be prompted to provide the hotel information if you are booking a roundtrip overnight stay without a hotel.

To filter by multiple chains, in the **Hotel chain** box on right, click **hide all** and then select only the chains you want displayed.

A map of hotels appears at the top of the page. Your company's preferred hotels are indicated with pink dots.

The **Reserve** buttons are color coded as follows:

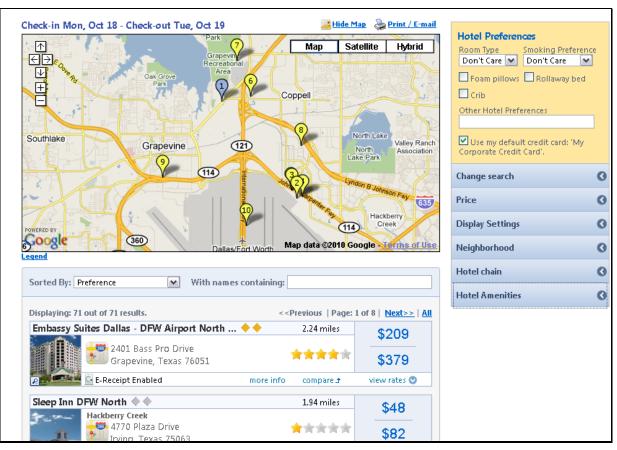
- A green Reserve button indicates the hotel rate is within policy.
- A *yellow* **Reserve** button indicates the hotel rate is outside of policy. If you select this rate, you must enter additional information. Yellow buttons will not appear if your company uses Concur Standard.
- A red Reserve button indicates the hotel rate is outside of policy. If you select this rate, you must enter additional information and wait for manager approval. The trip will not be ticketed until it is approved.

You will see a notification if a hotel is outside of policy. You can view the type of rate and room, as well as other information that is available from the agency system.

A *grey* or *yellow* diamond indicates that the hotel property is company preferred.

After clicking the **Reserve** button, the Hotel confirmation page appears.

8. Review the information on the **Rate** details/Cancellation policy pop-up window, click to agree, and then click **Continue.**



Step 3: Select a Hotel (Continued)

Step 4: Complete the Reservation

How to...

- 1. Review the details of the reservation, and then click **Next**.
- On the Trip Booking Information page, enter your trip information in the Trip Name and Trip Description fields.
- 3. Click Next.
- 4. Click **Purchase Ticket** to finalize your trip.

Additional Information

From here, you can add or make changes to the car, hotel as well as change the dates of the flight. Depending on your company's configuration you may be able to add Parking, Taxi or dining at this time.

The trip name and description data are for your record keeping. If you have any special requests for the travel agent, please enter them into the agent comments section. Some request may result in higher fees.

You will see the name and itinerary, along with the quoted airfare amount.

Section 5: Cancel or Change an Airline, Car Rental, or Hotel Reservation

How to...

- 1. At the top of the **My Concur** page, click **Travel**.
- 2. On the **Upcoming Trips** tab, click the name of the trip you want to change.

Additional Information

Flight changes are available for e-tickets that include a single carrier.

If the trip is already ticketed but has not occurred, you can change the time and/or date of the flight. Your change options will be with the same airline and routing.

Directly contact your travel agency, the appropriate Website, or vendor if you did not book your trip using Travel.

Company Notes Cliqbook Map	Upcomin	g Trips	rips Awaiting Ap	proval Rem	ove Trips
Policy for Expense Reports US I	Expense Poli	icy 💌			
« • • • •					
Trip Name/Description	Locator	Status	Start Date	End Date	Expense Report?
Trip from Seattle Trip Actions	ICCD OLI	 ⊗med	12/20/2010	12/23/2010	
View Itinerar	¥				
E-mail Itinera	ary				
View Request	<u>t</u>				
Create Templ	<u>ate</u>				
Change Trip					
Cancel Trip					

- 3. From the **Trip Actions** menu, click **Change Trip**.
- 4. On the **Itinerary** page, select the portion of the trip you want to change.

From the Itinerary page, you can:

- Email your itinerary
- Change seat
- Change the flight day or time for travel (you cannot change the airline)
- Add, change, or cancel parking
- Add, change, or cancel a taxi
- Add, change, or cancel car rental
- Add, change, or cancel hotel
- Add, change, or cancel dining

When you cancel a trip, if your ticket is refundable, your ticket will be voided or refunded, as applicable. If your ticket is non-refundable, and you cancel it in accordance with the airline rules, an e-ticket will be retained that you can apply to future trips.

- 5. To cancel your entire trip, click the **Upcoming Trips** tab
- 6. From the **Trip Actions** menu, select **Cancel Trip**, and then click **OK**.

Section 6: Travel Action Buttons and Icons

	Button/Icon Description
Ð	Airfare: Click to view your airfare booking information.
	Car Rental: Click to view booking information for your car rental.
	Lodging: Click to view your lodging booking information.
×	Multiply: Reverses the exchange rate when working with foreign out of pocket transactions.
	Rail: Click to view your rail booking information.
Reserve	Reserve: Reserves the selected trip details.
μ	Seat map: Click to view the flight seat map.
۲	Yellow Diamond: Indicates a company preferred vendor.

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